



**Here is a list of the most common items that we will need from you! If you have them handy, you can go ahead and upload them directly into your file once you have completed a loan application or you can email them to [TeamGuidry@FirstUnitedBank.com](mailto:TeamGuidry@FirstUnitedBank.com) if that is more convenient.**

If you don't have a scanner and you do have a smartphone, please download a scanner app for your phone. I recommend ScannerPro.

- Most recent year W2, 1099R, K1
- Most recent paycheck/LES that shows a YTD on it
- Most recent Tax Return - all pages - if you are more than 25% commission, are self-employed or have rental properties.
- Most recent bank statements, all pages and all accounts
- If self-employed, most recent 2 years business tax returns
- Most recent retirement/401k statement/investment statement
- Most recent retirement monthly income statement, if applicable
- Most recent SSA Award Letter, if applicable
- VA Disability Award Statement, if applicable
- If you have current home(s) and will be retaining them, please send the Homeowners Insurance Declarations page (shows premium and address)
- Existing Survey - if you are refinancing
- Closing Disclosure from sale of any home or purchase of any land/home
- Plans/Specs/Builder Budget/Contract (If construction)

Other items may be asked for once we review, but this is a good start.

Thank you and we look forward to working with you!